

ASSETS	As of	
	Jun 30, 2021	Dec 31, 2020
<b>Current assets</b>		
Currency funds	3,381	2,235
Trading financial assets	1,955	5
Derivative financial assets	0	8
Accounts receivable	3,661	3,846
Receivables financing	73	41
Prepayments	244	158
Other receivables	30	41
Inventories	2,919	2,946
Other current assets	108	149
<b>Total current assets</b>	<b>12,371</b>	<b>9,429</b>
<b>Non-current assets</b>		
Long-term receivables	40	42
Long-term equity investments	769	949
Other equity investments	430	430
Investment properties	94	96
Fixed assets	17,349	17,790
Construction in progress	1,671	866
Right-of-use assets	664	0
Intangible assets	458	526
Goodwill	2,050	2,071
Deferred tax assets	79	128
Other non-current assets	1	1
<b>Total non-current assets</b>	<b>23,605</b>	<b>22,899</b>
<b>Total assets</b>	<b>35,976</b>	<b>32,328</b>

LIABILITIES AND EQUITY	As of	
	Jun 30, 2021	Dec 31, 2020
<b>Current liabilities</b>		
Short-term borrowings	3,197	5,288
Derivative financial liabilities	5	0
Notes payable	348	513
Accounts payable	5,059	4,499
Contract liabilities	332	173
Employee benefits payable	765	858
Taxes and surcharges payable	98	109
Other payables	336	254
Including: Dividends payable	89	0
Current portion of long-term liabilities	1,891	2,131
Other current liabilities	12	21
<b>Total current liabilities</b>	<b>12,043</b>	<b>13,846</b>
<b>Non-current liabilities</b>		
Long-term borrowings	2,315	2,978
Bonds payable	999	999
Lease liabilities	561	0
Long-term payables	125	592
Long-term employee benefits payable	3	4
Deferred income	337	375
Deferred tax liabilities	132	124
<b>Total non-current liabilities</b>	<b>4,472</b>	<b>5,072</b>
<b>Total liabilities</b>	<b>16,515</b>	<b>18,918</b>
<b>Equity</b>		
Paid-in capital	1,780	1,603
Surplus reserves	14,984	10,242
Accumulated other comprehensive income	(185)	(83)
Specialized reserves	120	120
Unappropriated profit	2,751	1,518
<b>Total equity attributable to owners of the parent</b>	<b>19,450</b>	<b>13,400</b>
<b>Minority shareholders</b>	<b>11</b>	<b>10</b>
<b>Total equity</b>	<b>19,461</b>	<b>13,410</b>
<b>Total liabilities and equity</b>	<b>35,976</b>	<b>32,328</b>

	Three months ended		Six months ended	
	Jun 30, 2021	Jun 30, 2020	Jun 30, 2021	Jun 30, 2020
<b>Revenue</b>	<b>7,106</b>	<b>6,268</b>	<b>13,818</b>	<b>11,976</b>
Less: Cost of sales	5,793	5,271	11,430	10,232
Taxes and surcharges	22	9	42	17
Selling expenses	47	59	97	116
Administrative expenses	237	226	467	435
Research and development expenses	291	276	548	491
Finance expenses	61	156	157	303
Including: Interest expenses	90	149	200	303
Interest income	15	10	20	19
Add: Other income	56	46	97	80
Investment income / (loss)	286	(6)	284	(7)
Including: Income / (loss) from investments in associates and joint ventures	285	(6)	283	(7)
Gain / (loss) on the net position hedging	(1)	(4)	(3)	(5)
Credit impairment (loss is expressed by "-")	(4)	(11)	0	(6)
Asset impairment (loss is expressed by "-")	11	(28)	(17)	(25)
Gain / (loss) on disposal of assets	9	5	15	9
<b>Operating profit / (loss)</b>	<b>1,012</b>	<b>273</b>	<b>1,453</b>	<b>428</b>
Add: Non-operating income	5	0	6	0
Less: Non-operating expenses	1	2	3	8
<b>Profit / (loss) before income taxes</b>	<b>1,016</b>	<b>271</b>	<b>1,456</b>	<b>420</b>
Less: Income tax expenses	80	38	133	53
<b>Net profit / (loss)</b>	<b>936</b>	<b>233</b>	<b>1,323</b>	<b>367</b>
Classified by continuity of operations				
Profit / (loss) from continuing operations	936	233	1,323	367
Classified by ownership				
<b>Net profit / (loss) attributable to owners of the parent</b>	<b>936</b>	<b>233</b>	<b>1,322</b>	<b>367</b>
Net profit / (loss) attributable to minority shareholders	0	0	1	0
Add: Unappropriated profit at beginning of period	1,904	365	1,518	231
Cash dividends payable	89	0	89	0
<b>Unappropriated profit at end of period (attributable to owners of the parent)</b>	<b>2,751</b>	<b>598</b>	<b>2,751</b>	<b>598</b>

	Three months ended		Six months ended	
	Jun 30, 2021	Jun 30, 2020	Jun 30, 2021	Jun 30, 2020
<b>Other comprehensive income, net of tax</b>	<b>(148)</b>	<b>27</b>	<b>(101)</b>	<b>157</b>
<b>Comprehensive income attributable to owners of the parent</b>	<b>(148)</b>	<b>27</b>	<b>(101)</b>	<b>157</b>
Comprehensive income not be reclassified to profit or loss	0	0	1	0
Remeasurement gains or losses of a defined benefit plan	0	0	1	0
Comprehensive income to be reclassified to profit or loss	(148)	27	(102)	157
Comprehensive income using the equity method	(20)	0	(21)	0
Cash flow hedge reserve	5	5	(5)	3
Exchange differences of foreign currency financial statements	(133)	22	(76)	154
<b>Total comprehensive income</b>	<b>788</b>	<b>260</b>	<b>1,222</b>	<b>524</b>
Including:				
Total comprehensive income attributable to owners of the parent	788	260	1,221	524
Total comprehensive income attributable to minority shareholders	0	0	1	0
<b>Earnings per share</b>				
Basic earnings per share	0.54	0.15	0.78	0.23
Diluted earnings per share	0.54	0.15	0.78	0.23

	Three months ended		Six months ended	
	Jun 30, 2021	Jun 30, 2020	Jun 30, 2021	Jun 30, 2020
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>				
Cash receipts from the sale of goods and the rendering of services	7,346	6,857	14,785	12,892
Receipts of taxes and surcharges refunds	76	200	233	423
Other cash receipts relating to operating activities	62	230	113	523
Total cash inflows from operating activities	7,484	7,287	15,131	13,838
Cash payments for goods and services	4,347	5,117	9,420	9,342
Cash payments to and on behalf of employees	1,142	829	2,270	1,788
Payments of all types of taxes and surcharges	249	142	379	232
Other cash payments relating to operating activities	69	195	181	323
Total cash outflows from operating activities	5,807	6,283	12,250	11,685
<b>Net cash flows from operating activities</b>	<b>1,677</b>	<b>1,004</b>	<b>2,881</b>	<b>2,153</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>				
Cash receipts from returns of investments	396	0	396	0
Net cash receipts from disposal of fixed assets, intangible assets and other long-term assets	132	20	168	27
Total cash inflows from investing activities	528	20	564	27
Cash payments to acquire fixed assets, intangible assets and other long-term assets	1,051	659	1,648	1,337
Cash payments for investments	1,955	0	1,955	0
Total cash outflows from investing activities	3,006	659	3,603	1,337
<b>Net cash flows from investing activities</b>	<b>(2,478)</b>	<b>(639)</b>	<b>(3,039)</b>	<b>(1,310)</b>

	Three months ended		Six months ended	
	Jun 30, 2021	Jun 30, 2020	Jun 30, 2021	Jun 30, 2020
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>				
Cash proceeds from investments by others	4,966	0	4,966	0
Cash receipts from borrowings	737	2,601	2,360	8,531
Other cash receipts relating to financing activities	0	0	347	0
Total cash inflows from financing activities	5,703	2,601	7,673	8,531
Cash repayments for debts	2,867	2,393	5,529	8,141
Cash payments for distribution of dividends or profit and interest expenses	71	141	205	305
Other cash payments relating to financing activities	452	111	559	285
Total cash outflows from financing activities	3,390	2,645	6,293	8,731
<b>Net cash flows from financing activities</b>	<b>2,313</b>	<b>(44)</b>	<b>1,380</b>	<b>(200)</b>
<b>EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS</b>	<b>(15)</b>	<b>(7)</b>	<b>(8)</b>	<b>16</b>
<b>NET INCREASE IN CASH AND CASH EQUIVALENTS</b>	<b>1,497</b>	<b>314</b>	<b>1,214</b>	<b>659</b>
Add: Cash and cash equivalents at beginning of period	1,884	2,211	2,167	1,866
<b>CASH AND CASH EQUIVALENTS AT END OF PERIOD</b>	<b>3,381</b>	<b>2,525</b>	<b>3,381</b>	<b>2,525</b>